

BHARAT PETROLEUM CORPORATION LIMITED

Handout highlighting key figures of financial results

Financial Highlights					
Financial parameters	Unit	2018-19	2017-18	2018-19	2017-18
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
Profit before tax	₹ crores	4,595	3,618	10,440	11,286
Profit after tax	₹ crores	3,125	2,689	7,132	7,976
Inventory gain / (loss)	₹ crores	356	449	1,064	1,296
- Refining	₹ crores	84	347	890	1,175
- Marketing	₹ crores	272	102	174	121
Under-recoveries on sale of PDS SKO	₹ crores	120	216	883	719
Discount from Upstream	₹ crores	-	-	-	-
Government Assistance	₹ crores	120	216	883	719
Net Under-recoveries	₹ crores	-	-	-	-
Forex Fluctuation gain/(loss)	₹ crores	275	(122)	(700)	(9)
- Crude Liability	₹ crores	146	(150)	(540)	(87)
- Other than Crude Liability	₹ crores	129	28	(160)	78
Interest					
- Interest Expenditure	₹ crores	353	220	1,319	833
- Interest Income	₹ crores	327	234	1,059	974
Debt Position	₹ crores	29,099	23,351	29,099	23,351
Oil Bond Holding including Government Stock(Face Value)	₹ crores	5,162	5,167	5,162	5,167
GRM (BPCL)	US \$/bbl	2.74	6.51	4.58	6.85
Inventory Gain / (Loss)	US \$/bbl	0.19	0.94	0.56	0.86
Adjusted GRM	US \$/bbl	2.55	5.57	4.02	5.99
GRM (Mumbai Refinery)	US \$/bbl	3.58	6.78	4.92	7.26
Inventory Gain / (Loss)	US \$/bbl	0.55	0.58	0.46	0.68
Adjusted GRM	US \$/bbl	3.03	6.20	4.46	6.58
GRM (Kochi Refinery)	US \$/bbl	2.03	6.25	4.27	6.44
Inventory Gain / (Loss)	US \$/bbl	(0.11)	1.29	0.65	1.04
Adjusted GRM	US \$/bbl	2.14	4.96	3.62	5.40

Operational Highlights					
Operational parameters	Unit	2018-19	2017-18	2018-19	2017-18
		Jan-Mar	Jan-Mar	Apr-Mar	Apr-Mar
REFINING					
Refinery Throughput	MMT	8.21	7.85	31.01	28.54
- MR	MMT	3.78	3.85	14.78	14.29
- KR	MMT	4.43	4.00	16.23	14.25
Distillate Yield	%	81.64	83.11	82.31	84.12
High Sulphur as a % of total crude	%	63%	67%	67%	61%
MARKETING					
Sale of Petroleum Products					
a. Domestic					
- LPG	MMT	1.79	1.56	6.49	5.99
- MS	MMT	1.88	1.74	7.43	6.98
- HSD	MMT	5.19	5.12	20.42	20.09
- SKO	MMT	0.15	0.16	0.60	0.66
- ATF	MMT	0.51	0.50	1.99	1.79
- Others	MMT	1.83	1.65	6.14	5.70
Total Domestic	MMT	11.35	10.73	43.07	41.21
b. Exports	MMT	0.30	0.34	1.91	1.99
Total Sales	MMT	11.65	11.07	44.98	43.20